

# How do I enable the EDGAR Next Beta in GoFiler?

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GoFiler will not automatically connect to the EDGAR Next Beta. However, users may choose to set GoFiler to communication with the EDGAR Next Beta system so they can begin to evaluate how the EDGAR Next system is anticipated to work. Note that GoFiler cannot communicate to the current EDGAR system and to the EDGAR Next Beta system at the same time.

The EDGAR Next Beta system and the tools to use it within GoFiler are subject to change.

To enable the EDGAR Next Beta communication tools in GoFiler:

1. Click on **File > Options > Preferences**.
2. Click on the **EDGAR** tab.
3. Click the **Enable EDGAR Next Beta** button.

The screenshot shows the 'Application Preferences' dialog box with the 'EDGAR' tab selected. The 'System Access (Filing Agent)' section contains fields for CIK (0000990681), Password (masked), and CCC (masked), along with a 'Verify' button. The 'Locations' section includes fields for Mailbox, Library, and Fee Rate Table, each with a corresponding 'Browse...' or 'Download' button. The 'Mailbox' section has several checkboxes: 'Save in Submission Folder' (unchecked), 'Start Check Mail after Submitting' (checked), 'Create Enhanced HTML Messages' (checked), 'Use Global Mailbox' (checked), and 'Delete Removed Messages' (unchecked). The 'Other' section has checkboxes for 'Auto Fill Document Description' (checked), 'Use Library to Lookup Entered CIKs' (checked), 'Lookup Subject Company File Numbers' (checked), and 'Adjust for slow server response from EDGAR' (unchecked). A note below the last checkbox states: 'The application will wait up to 3 minutes for a response from the EDGAR web server. USE ONLY when the server loads pages slowly.' The 'Enable EDGAR Next Beta' button is highlighted with a green box. The 'OK' button is also highlighted with a blue box.

4. A warning message will appear. **Enabling the EDGAR Next Beta will prevent the application from performing LIVE filings to the EDGAR system.** While enabled, all functions that require communication with EDGAR (such as submitting, getting mail, looking up company information, etc.) will use the EDGAR Next Beta system instead of the EDGAR system. This means that functions may not work as they previously did or may not be supported by the EDGAR Next Beta system yet.
5. Hold the **Shift** keyboard key and click **OK** to enable the beta.
6. The **Preferences** dialog will close and re-open. The **EDGAR Next** tab will now be available on the **Preferences** dialog, through which the user may set log in credentials and preferences for filing to the EDGAR Next Beta system.

## Helpful Hints:

- The application will store both the EDGAR system access credentials and the

EDGAR Next Beta credentials separately. Only the credentials for the currently active system will be visible. However, the settings will persist through enabling and disabling the Beta, so you will not need to re-enter credentials.